

WELCOME TO TRUSTEAS BANK
Customer Information Worksheet

Name: Jimmie Needles SSN: 561-61-5998

Please select your citizenship (choose only one):

- US Citizen City Born: Yuba City, CA
- US Naturalized Citizen Country Born: _____
- Permanent Resident Country Born: _____
- Non Resident Alien Country Born: _____

Physical Address: 513 Creekside Cir Mailing Address: Same as physical

City & State: New Braunfels, TX Zip 78130 +4 _____ City & State: _____ Zip _____ +4 _____

Birth Date: 05/31/1969 Email Address: _____

Home Phone: _____ Work Phone: _____ Cell Phone: 512-348-0169

Primary ID: _____ Issue Date: _____ Expiration: _____

Secondary ID: _____

Employer: Self Employed - J2 Bookkeeping Occupation: Owner/Lead Bookkeeper

Mother's Maiden Name: Gould

Account Owners: _____

Account Signers: _____

Account Beneficiaries: _____

Do you want to order checks: Y or N Do you want a Debit Card? Y or N
Do you want images of checks in your statement? Y or N (\$3.00 monthly fee)
Do you want e-statements? Y or N (Images and Bill Pay are free with e-statements)