



## Business Loan Application

Application Taken Date: 05/20/2020  
 Application Number: 1013315

### CREDIT REQUEST

#### PRODUCT 001

Product Type: Term Loan  
 B2B Product Type: Star Equipment - Secured  
 Term Requested: 60  
 Amount Requested: 25,030  
 Would you like payment Auto Debit?: Yes  
 Auto-Debit Account #:

Loan Purpose: Auto loan purchase  
 Request Type: New

#### COLLATERAL 01 FOR PRODUCT 001

Collateral Type: Automobile  
 Est Market Value/Purchase Price: 26,993  
 New or Used: Used  
 VIN: 1FTYE2CM0HKB46655  
 Year: 2017  
 Make: FORD TRUCK  
 Model: TRANSIT VAN  
 Options:   
 Mileage: 14,696  
 Existing lien: No  
 Is collateral being pledged by someone other than the business or the owners of the business?: No

### BORROWER INFORMATION

#### BUSINESS 001

Business Structure: Limited Partnership  
 Legal Name: GRACIOUS DOLLY THE CHAOS WHISPERER  
 Doing Business As: TAILORED LIVING  
 Tax ID Number: 81-2901795  
 Business Physical Address: 540 SANDAU ROAD  
 Address Line 2: STE 215  
 City: SAN ANTONIO  
 State: TX

Existing Customer?: Yes  
 Customer Since: 2016  
 Business Contact Name: DOLLY HOLMES  
 Business Phone: (210)823-8078  
 Business Email: DHOLMES@TAILOREDLIVING.COM  
 Business Website: https://www.tailoredliving.com/sanantonio  
 NAICS Code: 541410  
 Nature of Business: INTERIOR DESIGN

Zip: 78216

Is this the mailing address?: Yes

Is this the address where the loan proceeds will be used?: No

Address: 540 SANDAU ROAD

Address Line 2: STE 215

City: SAN ANTONIO

State: TX

Zip: 78216

Date Owner Since: 06/07/2016

Present Management Since: 06/07/2016

State of Organization: TX

Number of Employees: 3

Is the Business' Primary Deposit Relationship with our bank?: Yes

Average Relationship Deposits with BNB: 130,000

Gross Revenues for Prior Fiscal Year: 750,000

Source of Revenue: Stated

OTHER BUSINESS INFORMATION

Has the business ever been declared bankrupt or had a judgment against it?: No

Is the business involved in any claim or lawsuit?: No

Are there any delinquent state or federal taxes owed by the business?: No

Is the business for sale or under agreement that would change the ownership of the business?: No

EXISTING BUSINESS LOANS (INCLUDE BROADWAY DEBT)

BUSINESS 001

LOAN 01 FOR BUSINESS 001

Lender: other

Monthly Payment: 0

Loan Purpose & Lender: ppp loan

Loan Type: Term Loan

Balance: 43,100

INDIVIDUALS

Confirm:

INDIVIDUAL 001

Principal Type: Signer

Existing Customer?: Yes

Capacity of Signer: Borrower

Mailing Address: 119 E HOLLYWOOD AVE

Title: owner

Address Line 2:

City: SAN ANTONIO

Percent Ownership in Business: 100%

State: TX

First Name: DOLLY

Zip: 78212

Middle Initial:

Last Name: HOLMES

Primary Phone: (210)823-8078

Suffix:

Email: DHOLMES@TAILOREDLIVING.COM

Social Security Number: 452-86-1885

Date of Birth: 10/16/1958

Does the guarantor have any contingent liabilities?: No

PERSONAL FINANCIAL SUMMARY

Cash / Stocks / Liquid Assets: Current Value
Primary Residence: 750,000
Business / Investment Real Estate: Current Value
Retirement Savings: Current Value
Cash Value of Life Insurance: Current Value
Automobiles: 50,000
Value in Business: Current Value
Add Other Asset: Current Value

Mortgage - Primary Residence & HELOC: Current Balance Monthly Payment
Mortgage - Business / Investment Real Estate: Current Balance Monthly Payment
Installment Loans Payable: Current Balance Monthly Payment
Credit Cards / Revolving Credit: Current Balance Monthly Payment
Add Other Liability: Current Balance Monthly Payment
Total Liabilities: 0 0

Total Assets: 800,000

Total Net Worth: 800,000
Total Assets Minus Total Liabilities

Income

Monthly Gross Income received from business: 12,000
Interest / Dividend Income:
Does the principal receive wage income from another source?: No
Add Other Income

OTHER INDIVIDUAL INFORMATION

Has the guarantor declared bankruptcy in the last 10 years?: No
Does the guarantor anticipate financial changes in the next year?: No
Is the guarantor obligated to pay child support?: No
Is the guarantor involved in any lawsuits/tax liens?: No
Has the guarantor ever been convicted of a felony?: No

Confirm: [checked]

ADDITIONAL INFORMATION

Relationship Manager: Amber Burns
Application Submitted By: Amber Burns
Business Unit: 0100
Branch: Main
Source of Application: In Person
Is any principal on this application an employee of the bank?:
Print Date:

BORROWER SUMMARY

Detailed Purpose for Borrowing:

CLIENT LOOKING TO PURCHASE A 2017 TRANSIT VAN FOR HER BUSINESS, PRE-APPROVED THROUGH FORD MOTOR CREDIT AT 5.89% FOR 54 MOTNHS. SHE HAS PUT \$4K DOWN.

Comments:

CLIENT LOOKING TO PURCHASE A 2017 TRANSIT VAN FOR HER BUSINESS, PRE-APPROVED THROUGH FORD MTOR CREDIT AT 5.89% FOR 54 MOTNHS. SHE HAS PUT \$4K DOWN.

SIGNATURES

The undersigned (except individuals acting as authorized signers only) hereby consent(s) to Broadway National Bank's use of a non-business consumer credit report on the undersigned in order to further evaluate the credit worthiness of the undersigned as principal(s), proprietor(s) and/or guarantor(s) in connection with the extension of business credit as contemplated by this credit application. The undersigned hereby authorize(s) Broadway National Bank to utilize a consumer credit report on the undersigned from time to time in connection with the extension or continuation of the business credit represented by this credit application. The undersigned as [an] individual(s) hereby knowingly consent to the use of such credit report consistent with the Federal Fair Credit Reporting Act as contained in 15 U.S.C. @ 1681 et seq.

By signing below, I certify that I am authorized to sign and submit this application and to bind the named applicant in a loan transaction. I further certify that the information contained in this application is correct.

Signed by:

*Margorie Holmes*

2/11/2021

Applicant Name: \_\_\_\_\_

Date of Application: \_\_\_\_\_

Applicant Name: \_\_\_\_\_

Date of Application: \_\_\_\_\_